



Your Corporate House

K SEEDS INVESTMENTS

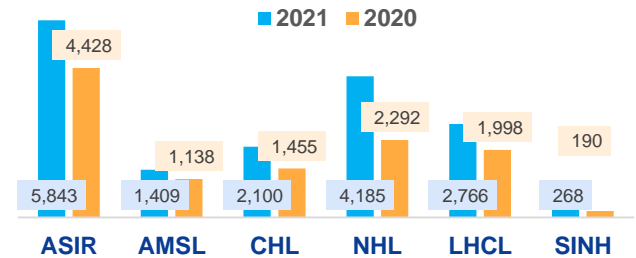
HOSPITAL SECTOR QUARTERLY FINANCIAL HIGHLIGHTS



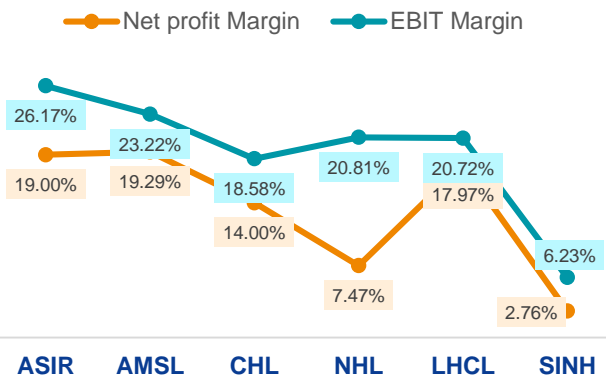
QUARTER FINANCIAL PERFORMANCE -30.09.2021

(LKR Mn)	ASIR	AMSL	CHL	NHL	LHCL	SINH
Revenue	5483	1409	2100	4185	2766	1409
YoY Growth % <small>2021-2020</small>	31.97%	23.84%	44.37%	82.60%	38.45%	23.84%
EBIT	1529	328	390	871	573	17
YoY Growth % <small>2021-2020</small>	50.25%	47.79%	60.07%	195.66%	264.14%	-7.58%
Net Profit	1110	327	294	313	497	7
YoY Growth % <small>2021-2020</small>	82.92%	56.61%	52.56%	534.97%	194.42%	42.36%

REVENUE COMPARISON



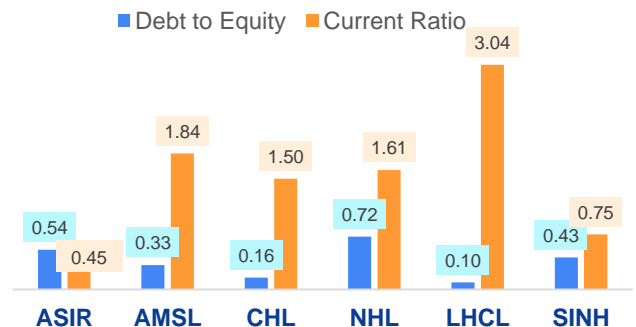
PROFIT MARGINS



QUARTER FINANCIAL POSITION -30.09.2021

(LKR Mn)	ASIR	AMSL	CHL	NHL	LHCL	SINH
Total Assets	32,110	9,067	11,340	19,562	11,942	968
YoY Growth % <small>2021-2020</small>	0.88%	7.46%	15.30%	82.60%	20.84%	3.00%
Total Liability	19,104	3,931	3,692	14,884	3,233	483
YOY Growth % <small>2021-2020</small>	-11.86%	-10.60%	12.76%	2.56%	19.20%	3.97%
Total Equity	13,006	5,137	7,648	4,678	8,708	484
YOY Growth % <small>2021-2020</small>	28.07%	27.11%	16.56%	45.09%	21.46%	2.25%
ROE	9.44%	5.78%	3.77%	7.91%	6.26%	1.55%
ROA	3.47%	3.11%	2.78%	1.68%	4.56%	0.78%

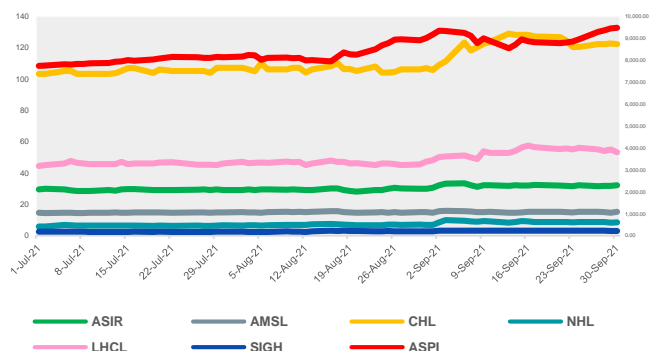
PROFITABILITY RATIO Vs. LIQUIDITY RATIO



TRADING SNAPSHOT

	ASIR	AMSL	CHL	NHL	LHCL	SINH
Share Price (LKR) 19 Nov 2021	31.90	16.00	131.00	9.10	50.50	2.90
TTM EPS	2.61	2.23	24.92	0.95	8.23	19.56
NVPS	10.45	9.55	205.40	3.32	38.92	1.12
Market Cap (LKR Mn)	37,084	8,455	3,430	13,954	11,522	1,251
P/E (x)	12.21	7.17	5.26	9.58	6.13	0.15
P/B (x)	3.05	1.68	0.64	2.74	1.30	2.58
Outstanding equity shares (Mn)	1,138	529	26	1,410	224	431
Share prices LKR						
Highest price	33.70	16.20	130.00	10.60	58.20	3.60
Lowest price	27.90	14.00	100.00	5.60	44.10	2.10
Last traded price	31.60	15.10	122.00	8.30	53.30	2.90

ASPI Vs. HOSPITAL SHARE PRICE MOVEMENTS



COMPLIED BY

Imesha Minoli
Financial Analyst
tfa2@kseedsinvestments.com

Sakuni Fonseka
Financial Analyst
tfa01@kseedsinvestments.com

Shevan Anthony
Financial Analyst
tfa4@kseedsinvestments.com

DISCLAIMER

Information collected / analyzed is from sources believed to be reliable and from the CSE, CBSL or Government. K Seeds Investments Private Limited however does not warrant its completeness or accuracy. Opinions and estimates given constitute our judgement as of the date of the material and are subject to change without notice. The report given is not intended as an offer or solicitation for the purchase or sale of any financial instrument. Furthermore, the information contained in this report are confidential and should not be shared publicly. Disclosure, copying and distribution is strictly prohibited. For further details or clarifications email us on info@kseedsinvestments.com or visit www.kseedsinvestments.com



Your Corporate House
K Seeds Investments

19th November 2021