



Your Corporate House

K SEEDS INVESTMENTS

HOSPITAL SECTOR QUARTERLY FINANCIAL HIGHLIGHTS



QUARTER FINANCIAL PERFORMANCE -31.12.2021

(LKR Mn)	ASIR	AMSL	CHL	NHL	LHCL	SINH
Revenue	6,004	1,670	1,834	3,740	2,661	246
YoY Growth % DEC 2021-2020	48.95%	39.03%	28.51%	41.55%	42.68%	35.12%
EBIT	1,786	514	375	877	469	15
YoY Growth % DEC 2021-2020	154.34%	116.25%	54.45%	31.62%	312.88%	93.51%
Net Profit	1,092	425	321	529	576	3
YoY Growth % DEC 2021-2020	49.31%	-12.72%	21.41%	47.02%	199.63%	177.99%

QUARTER FINANCIAL POSITION -31.12.2021

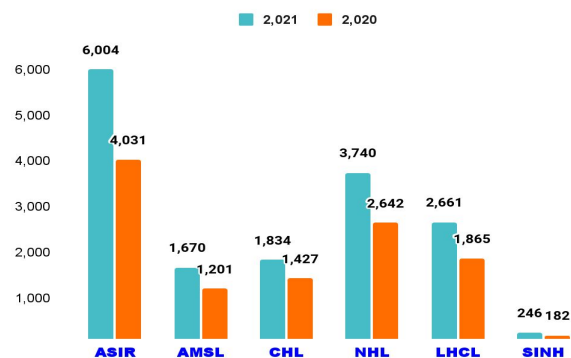
(LKR Mn)	ASIR	AMSL	CHL	NHL	LHCL	SINH
Total Assets	33,091	9,090	11,815	18,920	12,070	965
YoY Growth % DEC 2021-2020	2.65%	3.11%	16.06%	3.78%	22.14%	3.70%
Total Liability	20,651	4,199	3,843	13,713	2,751	478
YOY Growth % DEC 2021-2020	-0.82%	2.00%	14.58%	-6.49%	1.41%	4.04%
Total Equity	12,440	4,890	7,972	5,207	9,319	487
YOY Growth % DEC 2021-2020	8.98%	4.07%	16.80%	45.97%	29.99%	3.38%
ROE	8.32%	8.55%	4.31%	12.05%	6.99%	0.57%
ROA	3.34%	4.75%	2.92%	2.85%	5.25%	0.29%

	ASIR	AMSL	CHL	NHL	LHCL	SINH
Share Price (LKR) 25 MAR 2022	41.30	17.30	127.25	7.70	54.20	2.50
TTM EPS	2.95	2.10	35.50	1.07	9.88	0.03
NVPS	9.99	9.05	285.13	3.69	41.65	1.13
Market Cap (LKR Mn)	46,980	9,142	3,248	10,853	12,126	1,078
P/E (x)	13.99	8.22	3.58	7.20	5.48	73.53
P/B (x)	4.13	1.91	0.45	2.08	1.30	2.22
Outstanding equity shares (Mn)	1,138	529	26	1,410	224	431

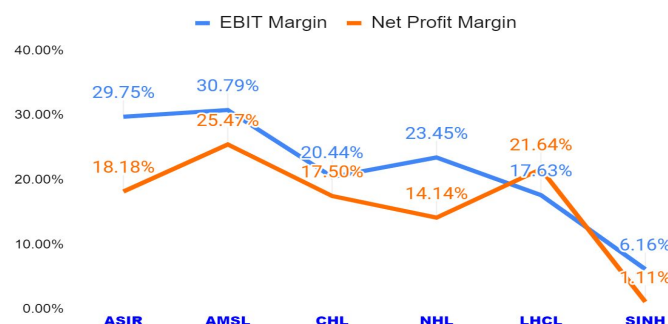
Share prices (LKR)

Highest price	36.00	18.80	152.00	10.70	65.00	3.50
Lowest price	27.00	14.70	119.50	8.20	48.50	2.80
Last traded price	32.50	17.30	151.00	9.20	54.90	3.00

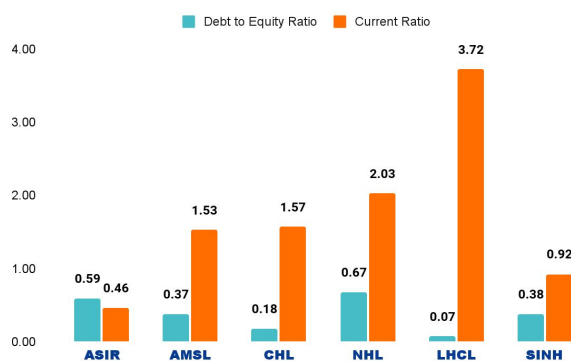
REVENUE COMPARISON



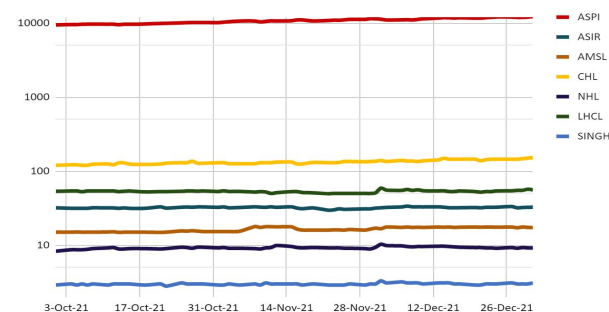
EBIT Margin Vs. NET Profit Margin



PROFITABILITY RATIO Vs. LIQUIDITY RATIO



ASPI Vs. HOSPITAL SHARE PRICE MOVEMENTS



COMPILED BY :

Imesha Minoli
Financial Analyst
tfa2@kseedsinvestments.com

Sakuni Fonseka
Financial Analyst
tfa01@kseedsinvestments.com

Vydoorya Laven

Financial Analyst
tfa5@kseedsinvestments.com

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