



Your Corporate House

K SEEDS INVESTMENTS

# HOSPITAL SECTOR QUARTERLY FINANCIAL HIGHLIGHTS



## QUARTER FINANCIAL PERFORMANCE -31.03.2022

(LKR Mn)	ASIR	AMSL	CHL	NHL	LHCL	SINH
<b>Revenue</b>	<b>5,703</b>	<b>1,498</b>	<b>2,028</b>	<b>1,753</b>	<b>2,805</b>	<b>238</b>
YoY Growth % MAR 2022-2021	23.33%	19.98%	14.84%	-50.37%	27.15%	16.10%
<b>EBIT</b>	<b>1,522</b>	<b>363</b>	<b>288</b>	<b>-145</b>	<b>550</b>	<b>14</b>
YoY Growth % MAR 2022-2021	44.99%	25.55%	50.16%	-116.66%	51.90%	47.50%
<b>Net Profit</b>	<b>983</b>	<b>338</b>	<b>226</b>	<b>-254</b>	<b>1,583</b>	<b>6</b>
YoY Growth % MAR 2022-2021	22.49%	34.57%	41.15%	-163.45%	111.86%	39.73%

## QUARTER FINANCIAL POSITION -31.03.2022

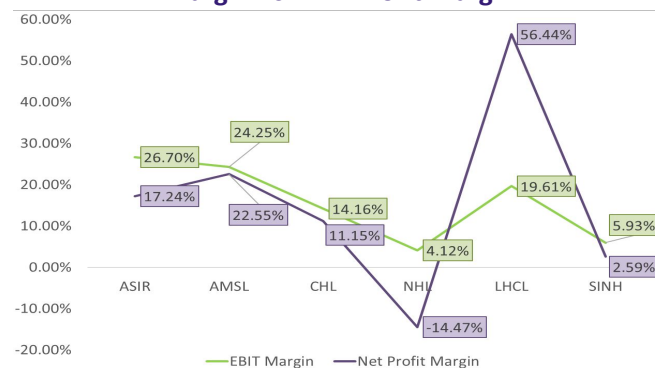
(LKR Mn)	ASIR	AMSL	CHL	NHL	LHCL	SINH
<b>Total Assets</b>	<b>39,318</b>	<b>10,626</b>	<b>12,806</b>	<b>17,443</b>	<b>13,660</b>	<b>953</b>
YoY Growth % MAR 2022-2021	22.60%	22.94%	17.66%	-6.79%	13.84%	0.06%
<b>Total Liability</b>	<b>23,493</b>	<b>5,346</b>	<b>4,559</b>	<b>12,489</b>	<b>2,982</b>	<b>458</b>
YOY Growth % MAR 2022-2021	13.09%	34.43%	24.45%	-14.54%	11.24%	-3.63%
<b>Total Equity</b>	<b>15,825</b>	<b>5,280</b>	<b>8,247</b>	<b>4,953</b>	<b>10,678</b>	<b>494</b>
YOY Growth % MAR 2022-2021	40.08%	13.14%	14.22%	20.85%	14.58%	3.75%
<b>ROE</b>	<b>7.19%</b>	<b>6.37%</b>	<b>2.74%</b>	<b>-5.60%</b>	<b>15.83%</b>	<b>1.27%</b>
<b>ROA</b>	<b>2.75%</b>	<b>3.51%</b>	<b>1.91%</b>	<b>-1.40%</b>	<b>12.34%</b>	<b>0.65%</b>
	ASIR	AMSL	CHL	NHL	LHCL	SINH
Share Price (LKR) 15 JUN 2022	30.10	14.90	117.75	5.80	54.30	2.50
TTM EPS	3.08	2.24	28.06	0.61	13.68	0.04
NVPS	13.91	9.99	243.48	3.51	47.73	1.15
Market Cap (LKR Mn)	34,240	7,874	3,989	8,175	12,149	1,078
P/E (x)	9.77	6.65	4.20	9.57	3.97	65.70
P/B (x)	2.16	1.49	0.48	1.65	1.14	2.18
Outstanding equity shares (Mn)	1,138	528	34	1,410	224	431
<b>Share prices (LKR)</b>						
Highest price	60.00	25.50	235.00	13.50	69.10	3.50
Lowest price	31.60	14.70	101.50	5.50	49.50	2.00
Last traded price	37.50	15.00	104.50	6.50	50.20	2.20

## REVENUE COMPARISON

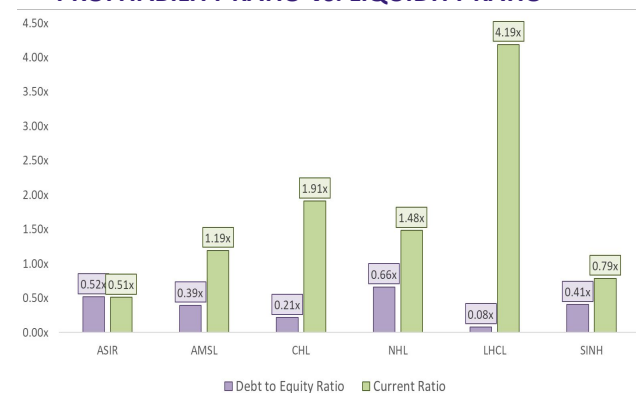


## PROFIT MARGINS

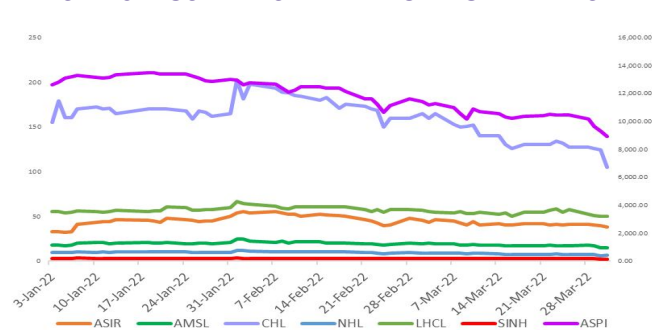
### EBIT Margin Vs. NET Profit Margin



## PROFITABILITY RATIO Vs. LIQUIDITY RATIO



## ASPI Vs. HOSPITAL SHARE PRICE MOVEMENTS



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**16th June 2022**