



Your Corporate House

K SEEDS INVESTMENTS

HOSPITAL SECTOR QUARTERLY FINANCIAL HIGHLIGHTS



QUARTERLY FINANCIAL PERFORMANCE -30.09.2023

(LKR Mn)	ASIR	AMSL	CHL	NHL	LHCL	SINH
Revenue	6,997	1,684	2,261	2,547	3,076	308
YoY Growth % <small>SEP 2023-2024</small>	15.13 %	21.13 %	16.81 %	8.97 %	16.28 %	22.42 %
EBIT	1,471	293	161	291	238	12
YoY Growth % <small>SEP 2023-2024</small>	12.56 %	35.45 %	-51.01 %	35.13 %	21.72 %	-48.65 %
Gross Profit	3,227	687	1,205	1,237	1,323	190
YoY Growth % <small>SEP 2023-2024</small>	17.98 %	32.33 %	4.79 %	5.01 %	18.90 %	26.15 %
Net Profit	612	178	100	(100)	616	-11
YoY Growth % <small>SEP 2023-2024</small>	81.15 %	-8.57 %	-65.63 %	12.51 %	36.74 %	-282.71 %

FINANCIAL POSITION - 30.09.2023

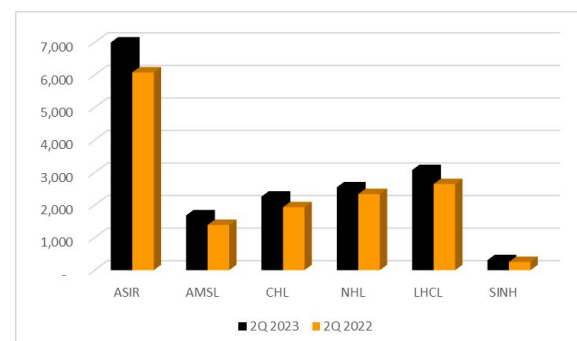
(LKR Mn)	ASIR	AMSL	CHL	NHL	LHCL	SINH
Total Assets	50,735	13,426	14,508	18,796	16,232	1,010
YoY Growth % <small>SEP 2023-2022</small>	12.90 %	16.01 %	9.34 %	9.98 %	12.31 %	6.70 %
Total Liability	30,197	6,689	5,989	11,542	3,858	540
YOY Growth % <small>SEP 2023-2022</small>	6.16 %	11.34 %	27.61 %	-8.73 %	46.73 %	19.34 %
Total Equity	20,538	6,736	8,519	7,254	12,374	470
YOY Growth % <small>SEP 2023-2024</small>	24.52 %	21.05 %	-0.65 %	63.22 %	4.65 %	-4.86 %
ROE (%)	11.57	10.49	3.02	0.56	7.84	-14.41
ROA (%)	4.31	5.04	1.63	0.22	5.98	-6.71

	ASIR	AMSL	CHL	NHL	LHCL	SINH
Share Price (LKR) as at 12th Dec 2023	24.40	12.60	125.00	0.00	128.75	2.40
TTM EPS	1.69	1.07	7.14	-0.45	3.37	-0.05
NVPS	16.63	12.75	216.96	5.15	55.31	1.09
Market Cap (LKR Mn)	27,756	6,659	3,390	N/A	28,806	1,035
P/E (x)	14.44	11.78	17.51	N/A	38.20	N/A
P/B (x)	1.47	0.99	0.58	N/A	2.33	2.20
Outstanding equity shares (Mn)	1,138	528	27	1,410	224	431

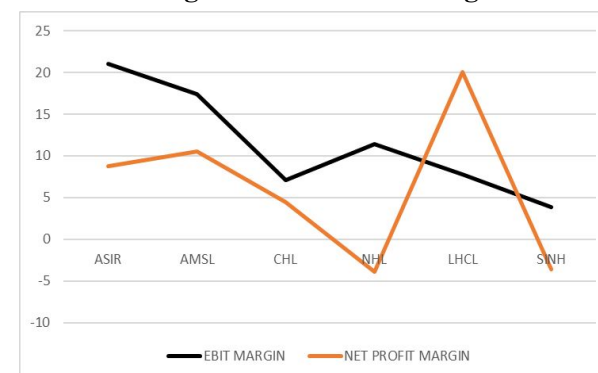
Share prices (LKR)

Highest price	28.60	13.70	135.00	-	113.75	2.80
Lowest price	23.00	12.20	115.00	-	99.50	2.20
Last traded price	28.50	13.30	126.00	-	103.50	2.30

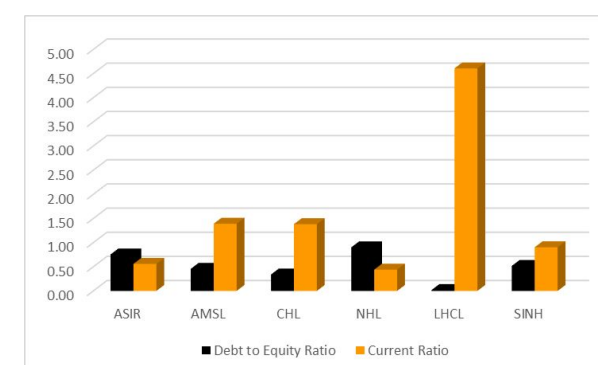
REVENUE COMPARISON



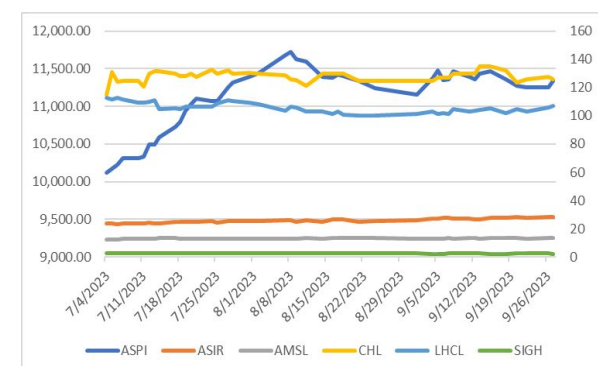
EBIT Margin Vs. Net Profit Margin



DEBT TO EQUITY RATIO Vs CURRENT RATIO



ASPI Vs HOSPITAL SHARE PRICE MOVEMENTS



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