



Your Corporate House

K SEEDS INVESTMENTS

HOSPITAL SECTOR QUARTERLY FINANCIAL HIGHLIGHTS



QUARTER FINANCIAL PERFORMANCE -30.06.2022

(LKR Mn)	ASIR	AMSL	CHL	NHL	LHCL	SINH
Revenue	5,425	1,217	1,644	2,157	2,447	221
YoY Growth % <small>JUNE 2022-2021</small>	13.61%	-3.54%	-12.53%	-36.91%	1.89%	-11.38%
EBIT	1,076	162	192	199	252	7
YoY Growth % <small>JUNE 2022-2021</small>	11.39%	-36.22%	-34.25%	-67.59%	-44.62%	-6.65%
Net Profit	412	163	207	-209	1,185	-6
YoY Growth % <small>JUNE 2022-2021</small>	-33.37%	-22.87%	-9.90%	-178.31%	191.82%	-5019.26%

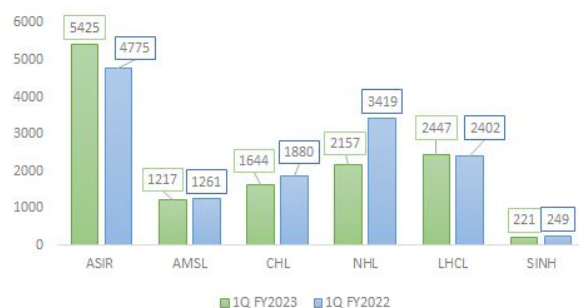
QUARTER FINANCIAL POSITION -30.06.2022

(LKR Mn)	ASIR	AMSL	CHL	NHL	LHCL	SINH
Total Assets	43,506	11,068	13,031	17,356	14,777	948
YoY Growth % <small>JUNE 2022-2021</small>	57.69%	24.84%	17.79%	-8.42%	33.19%	1.72%
Total Liability	27,401	5,741	4,755	12,806	2,956	459
YOY Growth % <small>JUNE 2022-2021</small>	37.49%	44.21%	31.28%	-13.03%	11.13%	0.88%
Total Equity	16,105	5,327	8,276	4,550	11,821	488
YOY Growth % <small>JUNE 2022-2021</small>	35.10%	9.05%	11.22%	7.62%	40.16%	2.31%
ROE	9.91%	11.18%	9.75%	-18.35%	49.20%	-4.88%
ROA	0.95%	1.47%	1.57%	0.00%	8.02%	-0.63%

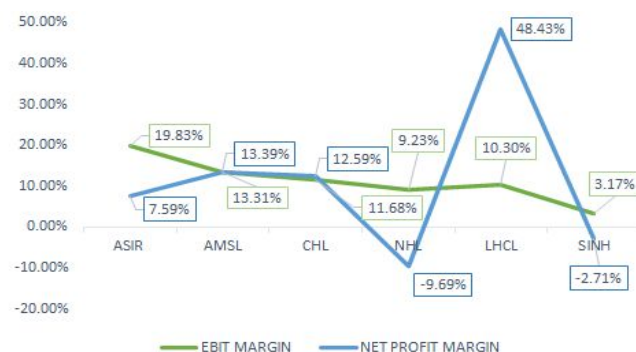
	ASIR	AMSL	CHL	NHL	LHCL	SINH
Share Price (LKR) 8 SEP 2022	29.70	15.00	134.25	6.00	80.00	2.70
TTM EPS	2.91	2.13	27.79	0.27	17.17	0.07
NVPS	13.11	9.79	223.23	3.23	52.83	1.13
Market Cap (LKR Mn)	33,785	7,927	3,427	8,457	17,899	1,165
P/E (x)	10.22	7.04	4.83	22.35	4.66	41.22
P/B (x)	2.26	1.53	0.60	1.86	1.51	2.38
Outstanding equity shares (Mn)	1,138	528	26	1,410	224	431

Share prices (LKR)	ASIR	AMSL	CHL	NHL	LHCL	SINH
Highest price	40.00	15.90	139.00	7.80	59.00	2.60
Lowest price	29.20	12.00	100.00	4.90	39.90	1.70
Last traded price	30.50	14.90	117.50	5.20	50.00	2.40

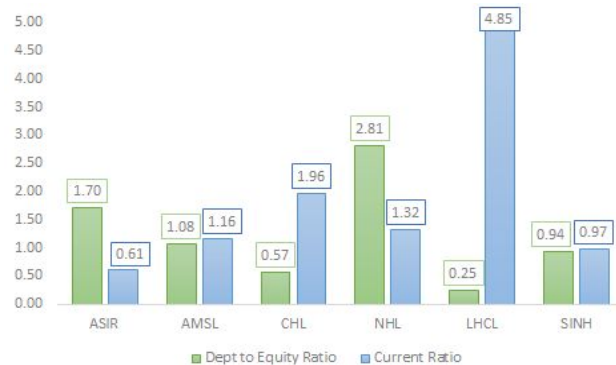
REVENUE COMPARISON



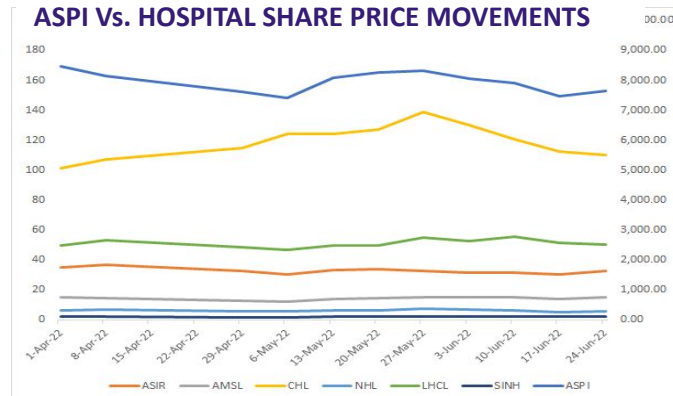
EBIT Margin Vs. NET Profit Margin



PROFITABILITY RATIO Vs. LIQUIDITY RATIO



ASPI Vs. HOSPITAL SHARE PRICE MOVEMENTS



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8th SEPTEMBER 2022