



Your Corporate House

K SEEDS INVESTMENTS

HOSPITAL SECTOR QUARTERLY FINANCIAL HIGHLIGHTS



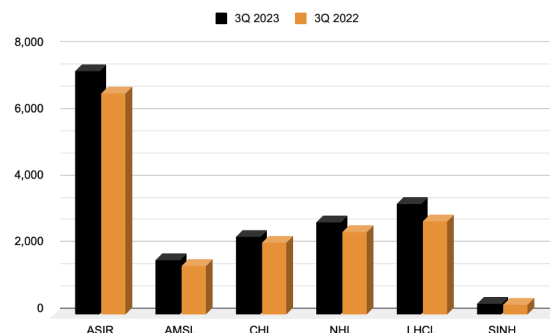
QUARTER FINANCIAL PERFORMANCE -31.12.2023

(LKR Mn)	ASIR	AMSL	CHL	NHL	LHCL	SINH
Revenue	7,314	1,646	2,330	2,782	3,344	331
YoY Growth % <small>DEC 2023-2022</small>	10.02 %	11.12%	7.16 %	12.02%	19.41%	10.91%
EBIT	1,663	265	174	534	467	34
YoY Growth % <small>DEC 2023-2022</small>	-8.94%	-8.10%	-3.09%	75.41%	122.76%	-5.34%
Gross Profit	3,517	657	1,298	1,547	1,461	220
YoY Growth % <small>DEC 2023-2022</small>	4.39 %	8.07%	4.10 %	15.84%	34.60%	24.41%
Net Profit	963	143	112	100	617	11
YoY Growth % <small>DEC 2023-2022</small>	89.20 %	-33.56%	32.24 %	209.89%	2,239.61 %	-32.02%

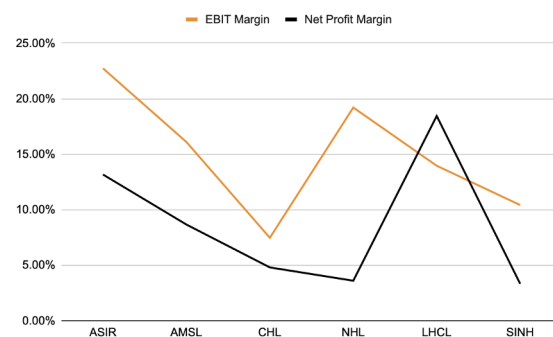
FINANCIAL POSITION - 31.12.2023

(LKR Mn)	ASIR	AMSL	CHL	NHL	LHCL	SINH
Total Assets	50,766	13,567	14,587	18,433	16,319	994
YoY Growth % <small>DEC 2023-2022</small>	9.76%	13.22%	6.02 %	-2.01 %	6.42%	0.66%
Total Liability	20,064	6,710	2,094	13,389	3,720	513
YOY Growth % <small>DEC 2023-2022</small>	-3.23 %	2.04%	-2.22 %	7.52 %	10.94%	7.50%
Total Equity	21,478	6,857	8,630	5,044	12,599	481
YOY Growth % <small>DEC 2023-2022</small>	35.73 %	26.82%	3.58 %	-20.67 %	5.16%	-5.72%
ROE (%)	13.48	8.84	3.69	3.18	10.67	-6.34
ROA (%)	5.26	4.47	2.00	0.87	8.24	-3.07
Share Price (LKR) as at 06th Mar 2024	22.70	11.20	113.50	4.00	114.00	2.30
TTM EPS	2.11	0.93	7.33	-0.32	6.01	-0.06
NVPS	17.41	12.98	219.75	3.58	56.31	1.12
Market Cap (LKR Mn)	25,822	5,919	3,078	5,638	25,505	992
P/E (x)	10.76	12.10	15.48	N/A	18.97	N/A
P/B (x)	1.30	0.86	0.52	1.12	2.02	2.05
Outstanding equity shares (Mn)	1,138	528	27	1,410	224	431
Share prices (LKR)						
Highest price	28.50	13.50	141.75	-	138.75	2.50
Lowest price	23.00	12.00	120.00	-	100.00	2.20
Last traded price	24.60	12.90	120.00	-	120.25	2.30

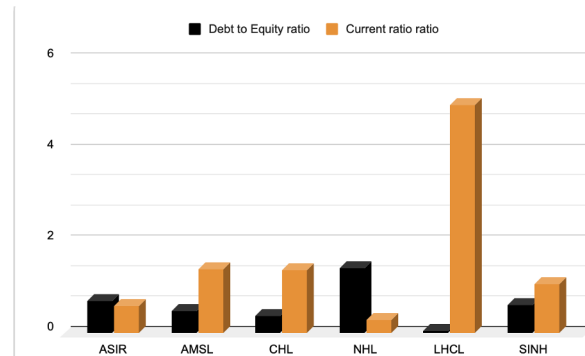
REVENUE COMPARISON



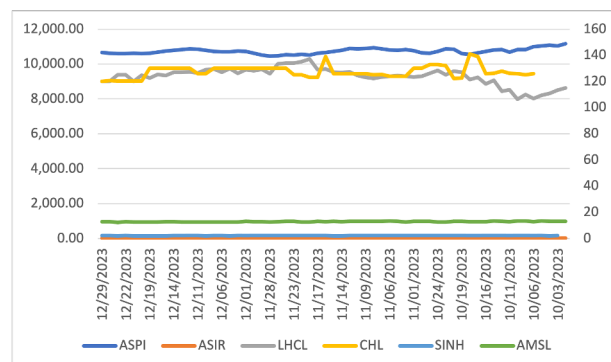
EBIT Margin Vs. Net Profit Margin



DEBT TO EQUITY RATIO Vs CURRENT RATIO



ASPI Vs HOSPITAL SHARE PRICE MOVEMENTS



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10th MARCH 2024